

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In Re:

In Chapter 11 Proceedings
Bankruptcy No. 04-60106

Daniel S. Miller,

Debtor.

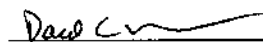
**RESPONSE TO THE TRUSTEE'S
JOINDER MOTION TO CONVERT**

Comes now the Debtor and in response to the Trustee's Joinder Motion to Convert by the Unsecured Creditor's Committee, the Debtor states as follows:

1. All reports which are due have been filed with the Trustee's office. Because of the volume of the reports, I have not attached a copy of the reports to this response. There is no cause to convert the Debtor for failure to file reports as the reports have been filed and there is no prejudice to the Estate.

Dated this 3rd day of June, 2004.

FLUEGEL, HELSETH, MCLAUGHLIN,
ANDERSON & BRUTLAG, CHARTERED



David C. McLaughlin #127383
25 Northwest 2nd St., Suite 102
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(320) 839-2549

AFFIDAVIT OF SERVICE

STATE OF MINNESOTA)
) ss.
COUNTY OF BIG STONE)

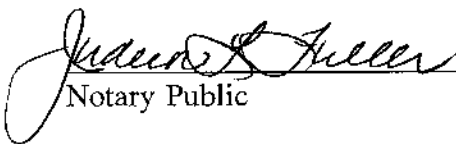
Kim Hasslen, being first duly sworn upon oath deposes and says, that in said County and State, on the 3rd day of June, 2004, she served the within Response to Trustee's Joinder Motion to Convert upon

SEE ATTACHED LIST

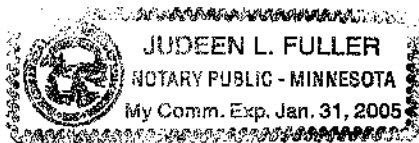
by then and there depositing a copy thereof properly enveloped, with postage prepaid and addressed to the last known address, at the Post Office in Ortonville, Minnesota, where affiant in this action, resides.



Subscribed and sworn to me
this 3rd day of June, 2004.



Notary Public



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